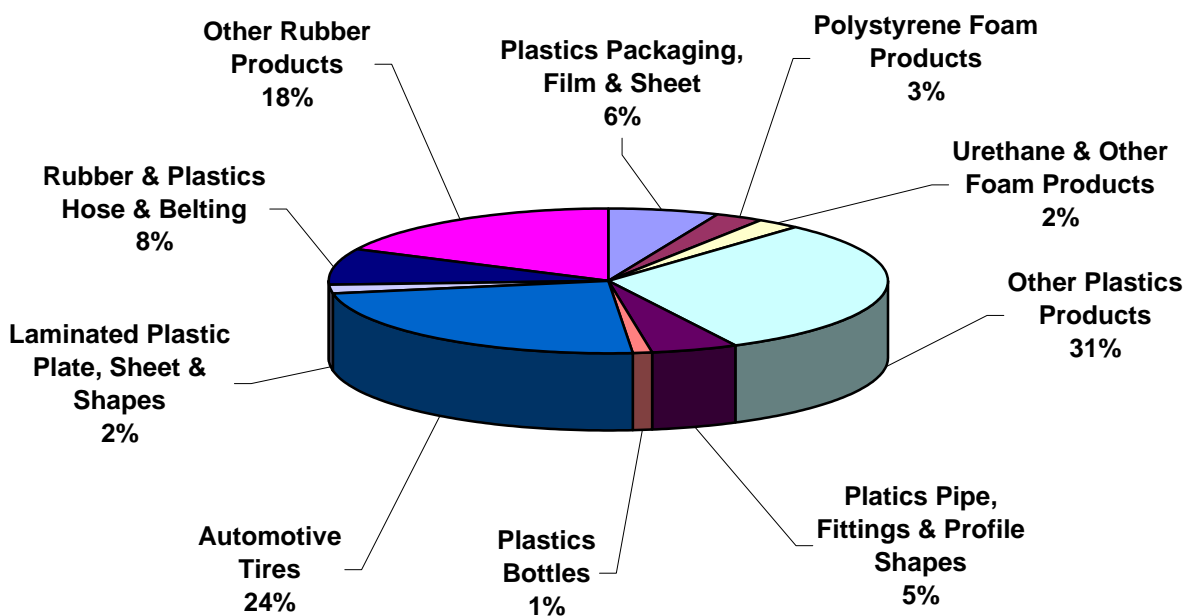


TENNESSEE'S PLASTICS AND RUBBER PRODUCTS MANUFACTURING INDUSTRY

| | <u>2001</u> | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> |
|--------------------------------|-------------|-------------|-------------|-------------|-------------|
| Employment | 30,300 | 30,000 | 29,200 | 28,400 | 29,400* |
| % Change | -6.32 | -1.02 | -6.14 | 0.83 | 3.52 |
| Output (\$Millions) | 1,908 | 2,100 | 2,164 | 2,201** | 2,243* |
| % Change | -10.59 | 10.06 | 3.05 | 1.71 | 1.91 |
| Avg. Wage (\$Thousands) | 35 | 37.1 | 38.4 | 39.8 | 39.2 |
| % Change | 4.4% | 6.0% | 3.5% | 3.6% | -1.5% |
| New Projects | | | | | |
| Number of Projects | 4 | 4 | 5 | 7 | 4 |
| Investment (\$Million) | 12.8 | 11.1 | 27.9 | 18.6 | 26.9 |
| New Jobs | 148 | 155 | 450 | 346 | 280 |
| Expansions | | | | | |
| Number of Projects | 48 | 55 | 69 | 49 | 35 |
| Investment (\$Million) | 127.6 | 175.9 | 221.5 | 135.8 | 54.6 |
| New Jobs | 789 | 1,309 | 2,142 | 1,551 | 695 |
| Exports (\$Million) | 457.8 | 493.6 | 473.8 | 551.8 | 618.5 |
| % Change | -7% | 7.8% | -4.0% | 16.5% | 12.1% |

* Preliminary Data
 ** Forecast Data

EMPLOYMENT DISTRIBUTION



TOP TWENTY PLASTICS AND RUBBER PRODUCTS MANUFACTURERS

| COMPANY | CITY | COUNTY | EMPLOYMENT |
|--|-------------|------------|------------|
| Eastman Chemical Co | Kingsport | Sullivan | 10000 |
| Goodyear Tire & Rubber Co | Union City | Obion | 2500 |
| Nu-Foam Products Inc | Chattanooga | Hamilton | 1200 |
| Bates Acquisition LLC | Lobelville | Perry | 875 |
| Bfs Retail & Commercial Operations LLC | Morrison | Warren | 745 |
| Haywood Co | Brownsville | Haywood | 650 |
| CKNA Of Lewisburg | Lewisburg | Marshall | 640 |
| Newell Office Products Inc | Maryville | Blount | 600 |
| Tepro Inc | Winchester | Franklin | 507 |
| Aquarius | Savannah | Hardin | 400 |
| Plastech Engineered Products Inc | Franklin | Williamson | 375 |
| Johnson Controls Interiors LLC | Pulaski | Giles | 350 |
| US Fence Inc | Bulls Gap | Hawkins | 350 |
| Wna American Plastics Industries Inc | Chattanooga | Hamilton | 330 |
| Alcan Packaging Inc | Shelbyville | Bedford | 325 |
| Carlisle Tire & Wheel Co | Clinton | Anderson | 300 |
| Mark IV Automotive | Lexington | Henderson | 300 |
| P I Inc | Athens | McMinn | 300 |
| Pi Inc | Athens | McMinn | 300 |
| Bridgestone Americas Holding Inc | Nashville | Davidson | 250 |

Sources: U.S. Department of Labor, Bureau of Labor Statistics
The University of Tennessee, Center for Business and Economic Research
Tennessee Department of Economic and Community Development
Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,
U.S. Department of Commerce

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